

## Financial Assistance Application (Checklist) Veterans



*Assistance Commission of Macon County* Check list information:

- ☐ Completed and signed application Red dotted lines required info
- ☐ Release of information *(Included in Application)*
- ☐ Fraud disclaimer form *(Included in Application)*
- ☐ Rights and responsibilities form *(Included in Application)*
- ☐ Copy of DD-214                      ☐ ID and SSN card (ID and SS # for all dependents)
- ☐ Marriage Certificate              ☐ Birth Certificates of ALL dependents in household
- ☐ Landlord Agreement   ☐ W-9 Form              ☐ Lease              ☐ Property Printout *(Rent & Mortgage)*
- ☐ All current household utility bills (Ameren)
- ☐ Bank Statements – last 90 days'
- ☐ Proof of ALL monthly household income – last 3 paystubs
  - ☐ Veteran \$ \_\_\_\_\_              ☐ Spouse \$ \_\_\_\_\_
- ☐ VA Disability – Award letter
- ☐ **MUST include supporting documentation to verify emergency.**

2025

The following are the rights, privileges, and responsibilities of applicants for assistance through the Veterans Assistance Commission of Macon County.

Applicants have the following RIGHTS and PRIVILEGES:

- ☐ You have a right to file a written application for assistance and to receive help in completing the application. Your responsibility is to provide all documentation showing income and emergency.
- ☐ Your living arrangements must conform to the VAC rules. The VAC has the right to deny rent payments to parents and to third parties in sub-lease situations.
- ☐ You have a right to expect the VAC to decide on your application for assistance **within 30 days**. You have a right to a decision in writing.
- ☐ You have a right to appeal-in writing-any action, inaction, or decision of the VAC office to the President of the VAC Board or his/her designated representative. VAC staff will provide you with a "Notice of Appeal" and assist you in completing the form. The Chairman will convene a hearing to examine your case.
- ☐ You are notified that Macon County Auditor only cuts check on Fridays normally 2 weeks following approval.
- ☐ You have the right not to be discriminated against because of your race, religion, national origin, gender, age, physical impairment or political affiliation.
- ☐ You have the right of privacy regarding the information you provide to the VAC. It must be kept confidential unless the VAC requires disclosure of the information to determine your eligibility for assistance or to coordinate your assistance with other agencies.
- ☐ You have a right to be treated with respect and in a courteous and considerate manner.
- ☐ You have a right to ask questions about your application and inspect, in the presence of VAC personnel, the case file containing your records and information during regular VAC office hours. However, the case file may contain certain information which has been provided to the VAC on the condition that it would not be revealed to you. The VAC has a right to remove such confidential information from your case file before you see it.

***Applicants have the following RESPONSIBILITIES***

- ☐ You have the responsibility to treat the personnel working in the VAC office with courtesy and consideration. Any action or threat made by you to harm a VAC employee or behavior that is insulting and disrespectful may be grounds for denial of VAC assistance, expulsion from building, and/or arrest.

- ☐ You must complete a written "Application for Assistance." The application will contain information used in evaluating your case.
- ☐ A current photograph of all applicants is required in the VAC case file along with a State ID.
- ☐ You must keep all scheduled appointments with VAC personnel. If a circumstance arises that prevents you from keeping your appointment, you must contact the VAC promptly.
- ☐ You must provide the VAC with all the information and documentation needed for a determination of your eligibility and must assist the VAC in obtaining any other documentation that may be required.
- ☐ If you are unable to work, you will need to provide a letter from your primary physician to confirm that due to what current condition causes you to be unable to work. They must also provide date you were unable to work and approximate date you will be able to start working again.
- ☐ You must accept and follow through in good faith *any* referral by the VAC to any other agency or person or for any benefit that might alleviate your present needs. If you are referred to another human service agency for assistance and refuse to apply for help from that agency, the VAC may determine that you are ineligible for financial assistance on the basis that you failed to seek services and financial aid that might be available from a primary source.
- ☐ You must notify the VAC of any change in your personal status such as job change, an altered family situation, a different dependent status, or any other material fact that would alter your eligibility.
- ☐ You must consent to and sign "Fraud Disclaimer Form" and "Release of Information" statements so the VAC can obtain information and verify data given on your application. Providing false, fraudulent, or Misleading statements disqualify applicants from receiving any assistance from the VAC and will fully result in criminal prosecution.
- ☐ I understand that by Signing this release of information for Oasis Insight Software in order to share information with other charitable organizations.

By signing below, you have received a copy of the Rights, Privileges, and Responsibilities of the VAC.

\_\_\_\_\_  
Veteran's Signature

\_\_\_\_\_  
Date



## Financial Assistance Application

### ***Veterans Assistance Commission of Macon County***

141 S Main Street Room 210

Decatur, IL 62523

(217) – 424-1376

Any person requesting Emergency Veterans Assistance from the Veterans Assistance Commission of Macon County ***must*** first fully complete an application and provide proof of military service, proof of income and meet the minimum requirements set by the Department of Veterans Affairs. Veterans who enlisted after September 7, 1980, ***must*** have served 24 continuous months or the full period, they were called to active duty in order to be eligible (this does not include active duty for training). The Veteran ***must*** have received an HONORABLE DISCHARGE or GENERAL UNDER HONORABLE, to be eligible. If the Veteran's current or anticipated income exceeds +%150 of income poverty guidelines set forth by the U.S. Department of Health & Human Services, the Veteran will be ineligible for any assistance under this program. Veteran must provide proof of financial emergency. Veteran must pay %20 of overall bill from the last 90 days if Veteran is Past Due. *Veteran's bill cannot exceed 90 days past due!*

The following documents **MUST** accompany the application:

\*Failure to prove all requested information will result in a delayed application process. Application must be complete.

### ***Income Guidelines to qualify for assistance from The VAC of Macon County: %150 HHS Poverty Guidline***

<b>Income Rates</b>	<b>Annual</b>	<b>Monthly</b>
Veteran/Applicant Alone	\$23,475	\$1956
1 Dependent	\$31,725	\$2644
2 Dependents	\$39,975	\$3331
3 Dependents	\$48,225	\$4019
4 Dependents	\$56,475	\$4706

***Updated: Jan 2025***

This program does not under any circumstances provide assistance for the following:

*Gasoline, Clothing, Security Deposits, Insurance, Car Payments, Telephone Bills, First Month Rent, Home Finding Fees*

### **Mortgage & Rental Payments:**

Home must be in the Veterans name and W-9 must be provided from the Mortgage company along with payment slip showing monthly mortgage payment or summary showing past payment. We do not pay utilities or rent to relatives, including immediate family members, nor do we pay rent to motels or hotels. We do not pay rent to secondary renters not established by the landlord. If qualified, rental assistance will only be paid to the landlord (owner of property) or the mortgage company. A copy of your lease or mortgage must also accompany the Housing application.

### **Utilities**

We will pay All Major Power & Gas Companies along with City of Decatur or other municipalities for Water

**Late Fees & Reconnection fees will not be paid.**

***The Veterans Assistance Commission is funded by the taxpayers of Macon County and is obligated to financially assist only Veterans of Macon County that have resided in Macon County 6 months.***

Please indicate the month and year you became a Macon County Resident: \_\_\_\_\_

**Veteran Information**

Name: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

Phone #: \_\_\_\_\_ County: \_\_\_\_\_

Date you moved to this residence: \_\_\_\_\_

If you have lived at the above address for less than 6 months, please provide your previous address below:

\_\_\_\_\_

Active-Duty Dates: \_\_\_\_\_

Characterization of Discharge: \_\_\_\_\_

**\*\*DD214 that proves honorable/general, under honorable service must accompany this application**

Veteran Employment Status:

Full-Time

☐ Part-Time

☐ Not Employed

☐ Other

Place of Employment: \_\_\_\_\_

Previous Employment (If not currently employed, write previous employment and last day worked below):

\_\_\_\_\_

Veteran Current Marital Status:

Married

☐ Single

☐ Divorced

☐ Separated

☐ Widow/Widower

Date of Marriage or Divorce: \_\_\_\_\_

County in which you were married: \_\_\_\_\_

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### Spouse/Widow Information

*If Widow claiming under Veteran eligibility*

Name: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

Phone #: \_\_\_\_\_ County: \_\_\_\_\_

Employment Status:

Full-Time

☐ Part-Time

☐ Not Employed

☐ Other

Place of Employment: \_\_\_\_\_

Previous Employment (If not currently employed, write previous employment and date last worked):  
\_\_\_\_\_

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### Children/Dependents

Are there any other adults living in the household?

☐ Yes

☐ No

*If yes, please list below:*

Name	Relationship	Social Security Number	Employment

Do you have any children or dependents?

☐ Yes

☐ No

*If yes, please list below:*

Name	Date of Birth	Resides in Home Full Time?

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### Financial Information

Include only monthly recurring monthly gross income and expenses. Do not include one-time assistance or accumulative balances on past due expenses. **\*\*Gross income must include of all persons in the household.**

**Monthly Gross Income (Receiving)**

Income of Veteran: \_\_\_\_\_

Income of Spouse: \_\_\_\_\_

VA Comp/Pension: \_\_\_\_\_

**Monthly Expenses (Paying Out)**

Rent/Mortgage: \_\_\_\_\_

Electricity: \_\_\_\_\_

Gas: \_\_\_\_\_

Social Security: \_\_\_\_\_

Water/Sewage: \_\_\_\_\_

Child Support: \_\_\_\_\_

Food: \_\_\_\_\_

Other Income: \_\_\_\_\_

Other: \_\_\_\_\_

Child Support PAID: \_\_\_\_\_

Total Income: \_\_\_\_\_

Total Expense: \_\_\_\_\_

\*\*\*If the Veteran, applicant or spouse is receiving: VA Pension, VA Compensation, Unemployment, any type of Social Security or Retirement/Pensions, the VAC will consider this as income. You must provide a statement at time of application submission.

The Veterans Assistance Commission program is an emergency assistance program and should NOT be considered an ongoing financial program. In order to assist you more, we need to know what other assistance programs you have applied for. Failure to completely document this in the following section will result in delay or denial of the application.

Our intentions are to assist you in applying for other services for which you may qualify.

\*\*\*Other Income – You must list if you are currently receiving a reoccurring payment from any other source

Source	Date Applied	Status	Amount Approved
Private Charities		Approved Denied Pending Not Eligible	
SNAP (LINK)		Approved Denied Pending Not Eligible	
SSI		Approved Denied Pending Not Eligible	
SS Disability		Approved Denied Pending Not Eligible	
Post, Union or Squadron		Approved Denied Pending Not Eligible	
Unemployment		Approved Denied Pending Not Eligible	
TANF		Approved Denied Pending Not Eligible	

Other (Specify)		Approved Denied Pending Not Eligible	
Section 8 Eligible		Approved Denied Pending Not Eligible	
HUD Cash Voucher		Approved Denied Pending	

What is the type of assistance you are applying for today?

Rental Mortgage  
Utilities

If you are applying for rental assistance, please list your landlord's information W-9 must be provided along with Landlord Qualification Sheet:

Landlord Name: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Below please describe the reason for applying for emergency assistance (this must be an emergency caused by no fault of your own) :

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Applicant/Recipient cooperation in determining eligibility is required. Willful failure or refusal of the Applicant/Recipient to cooperate with the VACMC shall result in the denial or termination of assistance, based on the VACMC's inability to determine eligibility.

Applicants must give true and complete information. If an Applicant willfully misrepresents, lies, or provides false information to qualify for or receive assistance, the VACMC may permanently deny the Applicant benefits. If an Applicant attempts to receive any benefits based on false or fraudulent information, the Applicant may be fined, charged with a crime, and /or reported to the internal Revenue Service (IRS).

**Red-flagged:** a determination by the VACMC that an applicant will be denied services for a minimum of twelve (12) consecutive months for a first offense. This determination may be made if:

- Applicant has made to the VACMC a misrepresentation to obtain assistance.
- Applicant has harassed, intimidated or been verbally/physically abusive with the VACMC staff.



### ***Your Right to Appeal a decision***

**Appeal Rights:** If you disagree with the determination of this Office, you may file an appeal to the executive committee of the Macon County VAC. Your appeal must be filed in this office within thirty (30) days after the date of the aforesaid determination, in the case of mailing, the thirty (30) calendar days shall begin three (3) business days after the date of postmark. Appeal forms are available on request.

I, the applicant, certify that the information contained in this application is true and current to the best of my knowledge. By signing below, I give the Veterans Assistance Commission of Macon County the authority to completely verify all information provided. Release of information

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Spouse Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

## Fraud Disclaimer Form

### Memorandum of Understanding

**NOTE:** Before signing this form, please understand that the Veterans Assistance Commission of Macon County provides a valuable service to the veterans, widows, and specified dependents of this county. Abuse of any services provided by this office will not be tolerated.

I (we) fully understand that failure to report or disclose all necessary documentation pertaining to proof of veterans status, sources of income, expenses and other data requested by this County office, or as required by Illinois or Federal Law, or the requirements of this US Department of Veterans Affairs can delay a VA claim and may result in the denial of a VACMC Interim or Emergency Assistance. I (we) fully understand that it is unlawful to impersonate a veteran for personal gain.

### Please Read the following State Statute Below:

720 ILCS 5/17-6) (from Ch. 38, par. 17-6)

Sec. 17-6. State benefits fraud.

(a) A person commits State benefits fraud when he or she obtains or attempts to obtain money or benefits from the State of Illinois, from any political subdivision thereof, or from any program funded or administered in whole or in part by the State of Illinois or any political subdivision thereof through the knowing use of false identification documents or through the knowing misrepresentation of his or her age, place of residence, number of dependents, marital or family status, employment status, financial status, or any other material fact upon which his eligibility for or degree of participation in any benefit program might be based.

(b) Notwithstanding any provision of State law to the contrary, every application or other document submitted to an agency or department of the State of Illinois or any political subdivision thereof to establish or determine eligibility for money or benefits from the State of Illinois or from any political subdivision thereof, or from any program funded or administered in whole or in part by the State of Illinois or any political subdivision thereof, shall be made available upon request to any law enforcement agency for use in the investigation or prosecution of State benefits fraud or for use in the investigation or prosecution of any other crime arising out of the same transaction or occurrence. Except as otherwise permitted by law, information disclosed pursuant to this subsection shall be used and disclosed only for the purposes provided herein. The provisions of this Section shall be operative only to the extent that they do not conflict with any federal law or regulation governing federal grants to this State.

(c) Any employee of the State of Illinois or any agency or political subdivision thereof

may seize as evidence any false or fraudulent document presented to him or her in connection with an application for or receipt of money or benefits from the State of Illinois, from any political subdivision thereof, or from any program funded or administered in whole or in part by the State of Illinois or any political subdivision thereof.

(d) Sentence.

(1) State benefits fraud is a Class 4 felony except when more than \$300 is obtained, in which case State benefits fraud is a Class 3 felony.

(2) If a person knowingly misrepresents oneself as a veteran or as a dependent of a veteran with the intent of obtaining benefits or privileges provided by the State or its political subdivisions to veterans or their dependents, then State benefits fraud is a Class 3 felony when \$300 or less is obtained and a Class 2 felony when more than \$300 is obtained. For the purposes of this paragraph (2), benefits and privileges include, but are not limited to, those benefits and privileges available under the Veterans' Employment Act, the Viet Nam Veterans Compensation Act, the Prisoner of War Bonus Act, the War Bonus Extension Act, the Military Veterans Assistance Act, the Veterans' Employment Representative Act, the Veterans Preference Act, the Service Member's Employment Tenure Act, the Disabled Veterans Housing Act, the Under Age Veterans Benefits Act, the Survivors Compensation Act, the Children of Deceased Veterans Act, the Veterans Burial Places Act, the Higher Education Student Assistance Act, or any other loans, assistance in employment, monetary payments, or tax exemptions offered by the State or its political subdivisions for veterans or their dependents.

(Source: P.A. 96-1551, eff. 7-1-11.)

**By signing this document, you understand that  
falsifying any information on your application to receive  
financial assistance from the VAC can result in State  
Benefits Fraud.**

\_\_\_\_\_  
Print Name- Veteran

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature- Veteran

\_\_\_\_\_  
Print Name- Spouse

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature- Spouse

## Release of Information

Applicant's Name: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

I understand that it will be necessary for the Macon County Veterans' Assistance Commission (VAC) representative to discuss and verify information about my financial situation, employment information, and certain eligibility information for assistance through the VAC.

I hereby acknowledge that the information related to my eligibility for the VAC benefits requires certain verification and documentation and by my signature below, I, authorize other agencies and/or individuals to release information regarding my personal financial income, debts presently owed by the family, and any other information deemed necessary by the VAC.

I understand and acknowledge that, if any of the information related to my application has been falsified, I may be fully terminated from the program and subject to legal prosecution of the law by the Macon County State's Attorney.

I certify to the best of my knowledge that all statements made to the VAC are true, and there is no intent to commit fraud. I understand that the information obtained by the VAC may be shared with other agencies for the purpose of verifying my eligibility for emergency assistance.

I also understand that I will be required to apply for and/or participate in any program deemed appropriate by the VAC. In that regard, if I am deemed able to maintain full-time employment, I will be required to provide proof of a concerted effort to obtain such employment. This instrument shall authorize those facilities that I list as locations at which I applied for employment to furnish the information needed to the Macon County VAC.

I hereby authorize the following persons or agencies to release information requested by the Macon County VAC to:  
Macon County Veterans' Assistance Commission; 141 S Main St, Suite 210; Decatur, IL 62523; (217) 424-1376.

- a. Illinois Department of Human Services
- b. Illinois Department of Employment Security
- c. Illinois Department of Veterans Affairs
- d. Department of Veterans Affairs
- e. Social Security Administration
- f. Oasis Insight, Northeast Community Fund
- g. Salvation Army, United Way

- h. Intergovernmental Departments/Offices
- i. Probation & Court Services
- j. Township General Assistance Departments/Offices
- k. Agencies to which Vouchers are issued/processed
- l. Agencies to which household has applied for asst
- m. Veterans Assistance Commission of Macon County, Inc.

What is the emergency? Provide Proof

\_\_\_\_\_  
\_\_\_\_\_

A photo static or faxed copy of this document shall suffice as proper authorization for release of the above information.  
This document shall suffice as authorization to release necessary information.

Applicant's/Legal Representative's Printed Name: \_\_\_\_\_

Applicant's Signature: \_\_\_\_\_

Date: \_\_\_\_\_

# Financial Assistance Application

*(Only if applying for mortgage or Rental assistance )*

## Veterans Assistance Commission of Macon County

141 S Main Street Room 210

Decatur, IL 62523

(217) 424-1376

Fax (217) 718-4760



### ***Landlord Sheet***

To Whom It May Concern:

I, \_\_\_\_\_ am the owner of the property located at \_\_\_\_\_,

which is currently rented to

\_\_\_\_\_ and they owe me \$ \_\_\_\_\_

Rent for the period of \_\_\_\_\_ to \_\_\_\_\_.

Landlord's Signature: \_\_\_\_\_

FEIN # or Social Security Number: \_\_\_\_\_

Address: \_\_\_\_\_

City, State & Zip: \_\_\_\_\_

Telephone #: \_\_\_\_\_

*Please fill out attached W-9.*

*These forms can be brought in, Faxed to 217- 718-4760 or  
emailed to the superintendent @ gcollins@maconveterans.us*

*\*FALSE INFORMATION WILL RESULT IN DISQUALIFICATION and/or prosecution.*

# VACOF MACON COUNTY – HOUSING ASSISTANCE ONLY

<b>Form W-9</b> (Rev. November 2017) Department of the Treasury Internal Revenue Service	<b>Request for Taxpayer Identification Number and Certification</b> ► Go to <a href="http://www.irs.gov/FormW9">www.irs.gov/FormW9</a> for instructions and the latest information.	<b>Give Form to the requester. Do not send to the IRS.</b>
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Print or type. See Specific Instructions on page 3.	<div style="border-bottom: 1px solid black; padding-bottom: 5px;">1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.</div> <div style="border-bottom: 1px solid black; padding-bottom: 5px;">2 Business name/disregarded entity name, if different from above</div> <div style="display: flex; justify-content: space-between;"> <div style="width: 70%;"> <div style="border-bottom: 1px solid black; padding-bottom: 5px;">3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only <b>one</b> of the following seven boxes.</div> <div style="display: flex; justify-content: space-between; font-size: small;"> <div> <input type="checkbox"/> Individual/sole proprietor or single-member LLC   <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ► _____   <input type="checkbox"/> Other (see instructions) ► _____         </div> <div> <input type="checkbox"/> C Corporation   <input type="checkbox"/> S Corporation   <input type="checkbox"/> Partnership   <input type="checkbox"/> Trust/estate         </div> </div> <div style="width: 30%; font-size: small;">           4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):             Exempt payee code (if any) _____             Exemption from FATCA reporting code (if any) _____   <i>(Applies to accounts maintained outside the U.S.)</i> </div> </div> <div style="display: flex; justify-content: space-between; border-bottom: 1px solid black; padding-bottom: 5px;"> <div style="width: 60%;">5 Address (number, street, and apt. or suite no.) See instructions.</div> <div style="width: 40%;">Requester's name and address (optional)</div> </div> <div style="border-bottom: 1px solid black; padding-bottom: 5px;">6 City, state, and ZIP code</div> <div style="border-bottom: 1px solid black; padding-bottom: 5px;">7 List account number(s) here (optional)</div> </div>
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<b>Part I Taxpayer Identification Number (TIN)</b> Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see <i>How to get a TIN</i> , later.  <b>Note:</b> If the account is in more than one name, see the instructions for line 1. Also see <i>What Name and Number To Give the Requester</i> for guidelines on whose number to enter.	<div style="border-bottom: 1px solid black; padding-bottom: 5px;">Social security number</div> <div style="border-bottom: 1px solid black; padding-bottom: 5px; font-size: x-large;"> <div style="display: flex; justify-content: space-between;"> <div style="border-bottom: 1px solid black; width: 25%;"></div> <div style="border-bottom: 1px solid black; width: 25%;"></div> <div style="border-bottom: 1px solid black; width: 25%;"></div> <div style="border-bottom: 1px solid black; width: 25%;"></div> </div> </div> <div style="text-align: center; font-size: small;">or</div> <div style="border-bottom: 1px solid black; padding-bottom: 5px;">Employer identification number</div> <div style="border-bottom: 1px solid black; padding-bottom: 5px; font-size: x-large;"> <div style="display: flex; justify-content: space-between;"> <div style="border-bottom: 1px solid black; width: 25%;"></div> <div style="border-bottom: 1px solid black; width: 25%;"></div> <div style="border-bottom: 1px solid black; width: 25%;"></div> <div style="border-bottom: 1px solid black; width: 25%;"></div> </div> </div>
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<b>Part II Certification</b> Under penalties of perjury, I certify that: 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and 2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and 3. I am a U.S. citizen or other U.S. person (defined below); and 4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.  <b>Certification instructions.</b> You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.	
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<b>Sign Here</b>	Signature of U.S. person ► _____	Date ► _____
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## General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

**Future developments.** For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to [www.irs.gov/FormW9](http://www.irs.gov/FormW9).

## Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

*If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.*